# Salesforce for managing non-profit Childcare centers

Empower the Organization with Childcare Management System

#### **OBJECTIVE**

To provide a child database management system for a charity Organization and Salesforce Implementation for Volunteer Management, Contact Management, Child Management and Donation Management, Facility Management.

## **CHALLENGES**

- Data handling and Duplicate data
- No Portal for Volunteer to access.
- Inability to track the Child Information and Services Offered and availability
- Unable to add a Cost involved for Child Volunteer or send email from a place and track in the same place

### **APPROACH**

- Streamlined Application to solve Date Discrepancy and avoid Manual Process.
- Providing a holistic solution for Child Management
- > Child Program Management and Services Offered are tracked.
- Child register from portal and Community Pages
- Child Tracking and screening Process for Allocating Child to each Centers.
- Trigger implementation to meet the Business Process needs

#### BUSINESS BENEFITS

- More Time to Focus on Strategize the Business Operations.
- All the end user's support request is resolved quickly, thereby speeding up the business processes.
- Helped the Business User to Get Child Allocation directly to the Salesforce removing the manual hassle of creating the excel sheets looking at each line item.
- > Our streamlined process helped the client to save time.
- Managing Client information and generating monthly reports and dashboards

#### **INDUSTRY**

Non-Profit Organization

#### CUSTOMER PROFILE

UAE-based Organization, with more than 10 years of experience serving multiple child health care centers

#### **TECHNOLOGY AND TOOLS**

- Salesforce Platform
- Non Profit Starter Package
- V4S
- Lightning Components
- Communities



## About CloudQ

CloudQ is one of the INC 5000 fastest-growing private companies based in Alpharetta, GA. We specialize in cloud-based technology implementation such as Salesforce. Our clients attribute us to our transparent, highly efficient and customercentric business model. We are the Silver consulting partner for Cloud based Technology in Salesforce



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